





### **Banyan Tree Holdings Limited**

**4Q11 Project Progress Report** 



### FORWARD LOOKING STATEMENTS

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### **AGENDA**

- 1. Executive Brief
- 2. Project Completion Schedule





#### **Executive Brief**

The purpose of this quarterly report is to update our shareholders on the progress of new projects targeted to open within the next 24 months from now. The current target completion/opening of these resorts and progress status is compared to the last quarter's announced date.

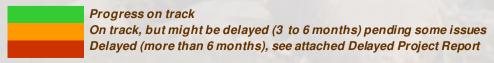
#### **Summary**

- The list in 2014 includes BT Alqueva, Maurao, Portugal as its opening date has been delayed from 2012 to 2014.
- The list in 2013 includes:
  - Projects to be opened by 4th quarter of 2013, and
  - Projects which had spilled over from 2012 to be opened by 4th quarter of 2013.





| NO | Resorts/Hotels With<br>Minority Equity Interest | Status of Project | Current<br>Completion/<br>Opening | Progress<br>Status | Third<br>Party<br>Owner<br>Delay | BTH<br>Delay | Remarks |
|----|---|-------------------|-----------------------------------|--------------------|----------------------------------|--------------|---------|
| 帶  | Banyan Tree                                     |                   |                                   |                    |                                  |              |         |
| 1. | Lang Co, Hue, Vietnam                           | 50% Construction  | 2012                              |                    |                                  |              |         |
|    | <u>Angsana</u>                                  |                   |                                   |                    |                                  |              |         |
| 1. | Lang Co, Hue, Vietnam                           | 45% Construction  | 2012                              |                    |                                  |              |         |

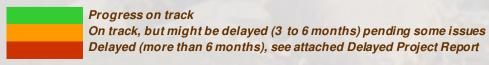




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|----|---|-------------------|------------------------------------|--------------------|----------------------------------|--------------|---------|
| 帶  | Banyan Tree                               |                   |                                    |                    |                                  |              |         |
| 1. | North Bund, Shanghai,<br>China            | 55% Construction  | 2012                               |                    |                                  |              |         |
| 2. | Tianjin, China                            | 65% Construction  | 2012                               |                    |                                  |              |         |
| 3. | Kerala, India                             | 65% Construction  | 2012                               |                    |                                  |              |         |
| -  | <u>Angsana</u>                            |                   |                                    |                    |                                  |              |         |
| 1. | Tengchong · Hot Spring Village            | 70% Construction  | 2012                               |                    |                                  |              |         |

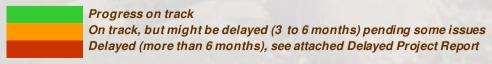


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|----|---|-------------------|-----------------------------------|--------------------|----------------------------------|--------------|---------|
| 帶  | Banyan Tree                                     |                   |                                   |                    |                                  |              |         |
| 1. | Yangshuo, Guilin, China                         | Tenderstage       | 2013                              |                    |                                  |              |         |
| 2. | Huangshan, China                                | Tenderstage       | 2013                              |                    |                                  |              |         |
| 44 | Angsana   |                   |                                   |                    |                                  |              |         |
| 1. | Lhasa, Tibet, China                             | Design stage      | 2013                              |                    |                                  |              |         |





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|-----|--|--|------------------------------------|--------------------|----------------------------------|--------------|---|
| 帶   | Banyan Tree                            |  |                                    |                    |                                  |              |   |
| 1.  | Jiuzhaigou, China                      | Design stage                             | 2013                               |                    |                                  |              |   |
| 2.  | Riverside, Shanghai, China             | 85% Construction                         | 2013                               |                    | $\sqrt{}$                        |              | Opening delay due to slow resolution in relocation. |
| 3.  | Tamouda Bay, Tetouan,<br>Morocco       | Design and Structural Construction Stage | 2013                               |                    |                                  |              |   |
| 4.  | Panda Town, Chengdu,<br>China          | Design stage                             | 2013                               |                    |                                  |              |   |
| *** | <u>Angsana</u>                         |  |                                    |                    |                                  |              |   |
| 1.  | Tangshan, Nanjing, China               | Design stage                             | 2013                               |                    |                                  |              |   |
| 2.  | Langfang, Hebei, China                 | MasterPlan                               | 2013                               |                    |                                  |              |   |
| 3.  | City Club, Chengdu, China              | Design Stage                             | 2013                               |                    |                                  |              |   |





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|----|---|-------------------|------------------------------------|--------------------|----------------------------------|--------------|---------|
| 7  | Banyan Tree                               |                   |                                    |                    |                                  |              |         |
| 1. | Alqueva, Maurao, Portugal                 | Design stage      | 2014                               |                    |                                  |              |         |







### **THANK YOU**