

No. Tor Hor D083/2006

8 December 2006

**Subject: Dissolution and Liquidation of Wenco-Thai Limited**

**To: President  
The Stock Exchange of Thailand**

Laguna Resorts & Hotels Public Company Limited (**LRH**) is pleased to inform you that Wenco-Thai Limited (**WTL**), a wholly-owned subsidiary (both direct and indirect through subsidiaries) which was established to carry out the sale of construction supplies and provision of construction services at the registered capital of Baht 1,000,000 has been dormant for approximately 8 years. In order to relieve the burden on preparing the WTL's financial statement and LRH having no plan to use WTL to carry out other businesses, the WTL's Extraordinary Meeting of Shareholders Nos. 1/2006 and 2/2006 held on 14 and 29 September 2006 then passed a special resolution to dissolve WTL. The registration of the dissolution of WTL with the Department of Business Development, Ministry of Commerce was completed on 11 October 2006. Furthermore, the WTL's Extraordinary Meeting of Shareholders No. 3/2006 held on 21 November 2006 passed a resolution to approve the completion of the liquidation process of which the registration with the Department of Business Development, Ministry of Commerce was also completed on 28 November 2006.

Please be informed accordingly.

Sincerely yours,

(Ms. Sirivan Skulkerevathana)  
Director