

No. L031/2009

August 11, 2009

Subject: Approval of the 2nd Quarter 2009 Financial Statements

**To: President
The Stock Exchange of Thailand**

The Board of Directors' Meeting of Laguna Resorts & Hotels Public Company Limited ("the Company") No. 4/2009 held on August 11, 2009 resolved that the Company's balance sheet as at June 30, 2009 and statements of earnings for the six-month period ended June 30, 2009 reviewed by the Auditor with the report thereon be approved.

Please be informed accordingly.

Sincerely yours,

(Ms. Sirivan Skulkerevathana)
Senior Assistant Vice President – Finance