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MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	BANYAN TREE HOLDINGS LIMITED
Company Registration No.	200003108H
Announcement submitted on behalf of	BANYAN TREE HOLDINGS LIMITED
Announcement is submitted with respect to *	BANYAN TREE HOLDINGS LIMITED
Announcement is submitted by *	Jane Teah
Designation *	Company Secretary
Date & Time of Broadcast	27-Aug-2010 12:32:28
Announcement No.	00014

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	SUCCESSFUL PLACEMENT OF ADDITIONAL NOTES ISSUE OF S\$50 MILLION BY BANYAN TREE HOLDINGS LIMITED
Description	<p>The Directors of Banyan Tree Holdings Limited (the "Company") are pleased to announce that the Company has successfully completed its additional SGD notes offering (the "Offering") which raised S\$50 million. This brings its total outstanding notes issued under the S\$400,000,000 Multicurrency Medium Term Note Programme ("Programme") established by the Company on 18 October 2007 to S\$177,250,000 to-date.</p> <p>The Hongkong and Shanghai Banking Corporation Limited has been appointed as sole lead manager of the Offering, which comprised S\$50 million fixed rate notes due 2013 (the "Series 004 Notes"). The Series 004 Notes will mature on 27 August 2013 and bear an interest rate of 6.25 per cent. per annum payable semi-annually in arrear.</p> <p>The notes offered by the Company were approximately 3.9 times over-subscribed (based on the initial size of the Offering) within a couple of hours of launch. On the back of such strong investor demand, the Company increased the size of the Offering from S\$30 million to S\$50 million.</p> <p>The Company intends to use the net proceeds from the notes offering to finance the general working capital, capital expenditure and investment requirements and refinance the existing borrowings of the Company and its subsidiaries.</p> <p>Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited ("SGX-ST") for the listing and quotation of the Series 004 Notes on the Official List of the SGX-ST. Such approval will be granted when the Series 004 Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Series 004 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries or such Series 004 Notes.</p> <p>By Order of the Board</p> <p>Jane Teah Company Secretary Dated this 27 August 2010</p>
Attachments	Total size = 0 (2048K size limit recommended)

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