

No. L009/2018

February 27, 2018

Subject: Receiving of the Amendment to Announcement of Intention to Make a Tender Offer (Form 247-3)

**To: President
The Stock Exchange of Thailand**

Enclosure: Amendment to Announcement of Intention to Make a Tender Offer (Form 247-3) dated February 27, 2018

Laguna Resorts & Hotels Public Company Limited (the "**Company**") would like to inform you that, today February 27, 2018, the Company has received the Amendment to Announcement of Intention to Make a Tender Offer (Form 247-3) from Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited (the "**Group of Offerors**"), the details of which are set out in the enclosure.

Please be informed accordingly.

Yours faithfully,

(Mr. Kuan Chiet)

Vice President – Finance & Administration

27 February 2018

Laguna Resorts & Hotels Public Company Limited

No. 21/17B, 21/17C, 21/65, 21/66 and 21/68,
Thai Wah Tower 1, 7th, 22nd and 24th Floor,
South Sathorn Road, Tungmahamek, Sathorn
Bangkok Thailand

Attn: The Board of Directors

Laguna Resorts & Hotels Public Company Limited (“the Company”/“LRH”)

Re: Intention for an Acquisition of Shares in Laguna Resorts & Hotels Public Company Limited by Means of Voluntary Tender Offer

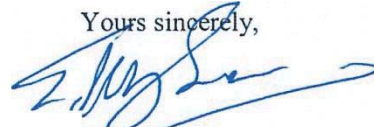
Dear Sirs

We, Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited, hereby inform that we have made an amendment to the Form 247-3 (“Amendment Letter”). We have submitted the Amendment Letter to SEC and a copy is attached for your attention. The amendment serves to clarify that Banyan Tree Hotels & Resorts Pte. Ltd. holds 1,052,762 shares in LRH through Maybank Kim Eng Securities Pte. Ltd.

Should you have any queries or require any further clarification, please contact Mr Eddy See Hock Lye at +65 6849 5752 or Eddy.See@banyantree.com.

Please be informed accordingly.

Yours sincerely,



(Mr. Eddy See Hock Lye)

Group Managing Director

Banyan Tree Holdings Limited



(Mrs. Suwanna Numnun)

Director

Banyan Tree Resorts & Spas (Thailand) Company Limited

27 February 2018

Re: Amendment to Announcement of Intention to Make a Tender Offer (Form 247-3)

To Secretary
The Office of the Securities and Exchange Commission

With reference to the submission of Announcement of Intention to Make a Tender Offer (Form 247-3) by Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited (collectively called the “**Group Announcer of Intention**”) on 26 February 2018, the Group Announcer of Intention would like to amend the wording in the table under section 5.1 on Page 2 in Form 247-3 as follows:

Previous Statement

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business	Percentage in comparison with the total voting rights of the business
I. Person who makes the announcement	Ordinary shares	90,370,149	54.22	54.22
1) Banyan Tree Holdings Limited	Ordinary shares	74,632,342	44.78	44.78
2) Banyan Tree Resorts & Spas (Thailand) Company Limited	Ordinary shares	15,737,807	9.44	9.44
II. Persons in the same group as the person who makes the announcement				
III. Related parties under Section 258 of the persons under I and II	Ordinary shares	1,157,862	0.69	0.69
1) International Commercial Development Company Limited	Ordinary shares	105,100	0.06	0.06
2) Maybank Kim Eng Securities Pte. Ltd.	Ordinary shares	1,052,762	0.63	0.63
IV. Other agreements to result in additional acquisition of shares by the persons under I to III	-	-	-	-
	Total	91,528,011	54.91	54.91

New Statement

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business	Percentage in comparison with the total voting rights of the business
I. Person who makes the announcement	Ordinary shares	90,370,149	54.22	54.22
1) Banyan Tree Holdings Limited	Ordinary shares	74,632,342	44.78	44.78
2) Banyan Tree Resorts & Spas (Thailand) Company Limited	Ordinary shares	15,737,807	9.44	9.44
II. Persons in the same group as the person who makes the announcement				
III. Related parties under Section 258 of the persons under I and II	Ordinary shares	1,157,862	0.69	0.69
1) International Commercial Development Company Limited	Ordinary shares	105,100	0.06	0.06
2) Banyan Tree Hotels & Resorts Pte. Ltd. (holding shares through Maybank Kim Eng Securities Pte. Ltd.)	Ordinary shares	1,052,762	0.63	0.63
IV. Other agreements to result in additional acquisition of shares by the persons under I to III	-	-	-	-
	Total	91,528,011	54.91	54.91

Please be informed accordingly

- Mr. Ho KwonPing -

(Mr. Ho KwonPing)
Executive Chairman

- Mr. Eddy See Hock Lye -

(Mr. Eddy See Hock Lye)
Group Managing Director

- Mrs. Suwanna Numnun -

(Mrs. Suwanna Numnun)

Director

- Mrs. Kingkarn Orankarnchanin -

(Mrs. Kingkarn Orankarnchanin)

Director

Banyan Tree Resorts & Spas (Thailand) Company Limited

Group Announcer of Intention